



SIM Venture Securities Exchange - committed to leadership in innovation.

Visibility - A cleantech company listed on SIM VSE may have the opportunity to draw more targeted media and investor attention than if listed on a general exchange platform. SIM VSE offers exposure to both retail and institutional investors both in Australia and Internationally.

Gateway to China - As an Asian based global exchange, SIM VSE has a regional focus with particular emphasis on China. **Market Support** - Investors and analysts in the cleantech sector are generally more interested and therefore are more engaged with the investment proposition.

Regulated and Automated Market

Place - SIM VSE is a stock exchange licensed by the Australian government and monitored by the Australian market regulator ASIC. SIM VSE provides an electronic market platform with straight through processing and settlement via the CHESSE registration system.

Key criteria for listing	
Number of shareholders	50 investors @\$2,000
Nationality of shareholders	No requirement for a specified portion of shareholders to be Australian Residents
Company size	\$500,000 profit over the past 3 years or \$500,000 Net Tangible Assets or \$1,000,000 Market Capitalisation

Types of listings

IPO

Company issues a prospectus and raise new capital using that document as part of their application for listing on SIM VSE.

Compliance Listing

Issuers may list their existing securities on SIM VSE if those securities meet the criteria for listing. No new capital is raised as part of this listing process.

Cross Listing

An issuer that is already listed on another stock exchange located in anywhere in the world except Australia may also list directly on SIM VSE allowing securities to be traded in two markets.

Exchange Migration

Issuers already listed on another stock exchange may delist from their existing market and list on SIM VSE in a straightforward process. Some issuers may be eligible for certain exemptions.

Market stakeholders



Trading SIM VSE securities is as simple 1, 2, 3. Our trading processes mirror that of other Australian securities exchanges, utilising our experienced pool of sector focussed brokers and electronic CHESS settlement.

Trade

In order to trade securities listed on SIM VSE you must use a registered SIM VSE broker and follow the three steps below:

1

Step 1

Select a broker from the provided list.

- AFS Capital
- RBS Morgans
- Shaw Stockbroking
- Strategem
- Taylor Collison

2

Step 2

If you are already an account holder with a registered SIM VSE broker then you can contact your broker in the usual way to start trading.

3

Step 3

If you do not hold an account with a registered SIM VSE broker then you will first need to open an account. Once the account opening procedure is completed you may then start trading SIM VSE securities. Brokers can request to join SIM VSE at any time.

Settlement

Securities listed on SIM VSE are settled using the CHESS system electronically. Normal CHESS rules and broker settlement procedures apply. Settlement is effected on a T+3 basis (i.e. trade today and settle in three day's time). It does this by transferring title to the shares while simultaneously facilitating the transfer of money for these shares between participants via their respective banks.

Information

Further information about registered SIM VSE brokers, trading and settlement can be obtained from the SIM VSE website www.simvse.com.au

RBS Morgans

Contact Ford Reynolds

Website www.rbsmorgans.com

Email ford.reynolds@rbsmorgans.com

Phone (02) 9373 4452

Shaw Stockbroking

Contact Nick Kell

Website www.shawstock.com.au

Email nkell@shawstock.com.au

Phone (02) 9238 1509

Strategem Financial

Contact Kevin Martin

Website www.strategem.com.au

Email kevin.martin@strategem.com.au

Phone (03) 5545 4777

AFS Capital

Contact Bing Hu

Website www.afscapital.com.au

Email bhu@afscapital.com.au

Phone (03) 9016 2558

澳富证券

Contact 胡冰星 博士

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Taylor Collison

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